

Generating Evidence of Insurance (EOI) and Lender IRA Statements



This guide shows exactly where to find and produce a Lender IRA Statement that includes an Evidence of Insurance (EOI) inside Priscatech, so you can quickly download or attach the correct document to messages. It saves time by pointing to the exact menu paths, icons, and proposal locations so you won't hunt through the system. Use it to ensure lenders receive the proper, downloadable EOI file without manual document assembly.

1 Begin by navigating to the appropriate account in Priscatech to access the Evidence of Insurance (EOI).

JB Homes KC

Effective Date	Policy Number	Rating Program	Account Policy	Attach#	Description	Policy Display Status	Account	Monthly Cost Before Payment Processing	Total Cost	Auto Renewal Date
03/23/2026	26-1128053-0005	Origami v2.0	No	1384346	90 Sky Ln: 26-27	In Force	JB Homes KC	254.07	3,048.86	02/11/2027
03/16/2026	26-1128053-0001	Origami v2.0		1380115	1384 Westmont Rd SW: 26-27	In Force	JB Homes KC	190.20	2,287.04	02/04/2027
03/16/2026	26-1128053	Origami v2.0	Yes	1380114	JB Homes KC: 26-27	In Force	JB Homes KC	155.15	51.50	02/04/2027

Active Proposals

Proposal	Account	Client	Regional	Rate	Effective	Change
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2

Scroll to the Policies section and select the Policy Number link for the appropriate location.

1128053-0001	03/16/2026	In Force	Westmont Rd SW	Titusville Florida	32796	211,700.00	2,591.21	164.00	2,767.21	26-1128053-0001 - 1384 Westmont Rd SW: 26-27
1128053-0005	03/23/2026	In Force	90 Sky Ln	Titusville Florida	32796	211,700.00	2,591.21	164.00	2,767.21	26-1128053-0005 - 90 Sky Ln: 26-27

Policies

All Policies

Effective Date	Policy Number	Rating Program	Account Policy	Attach#	Description	Policy Display Status	Account	Monthly Cost Before Payment Processing	Total Cost	Auto Renewal Date
03/23/2026	26-1128053-0005	Origami v2.0	No	1384346	90 Sky Ln: 26-27	In Force	JB Homes KC	254.07	3,048.86	02/11/2027
03/16/2026	26-1128053-0001	Origami v2.0		1380115	1384 Westmont Rd SW: 26-27	In Force	JB Homes KC	190.20	2,287.04	02/04/2027
03/16/2026	26-1128053	Origami v2.0	Yes	1380114	JB Homes KC: 26-27	In Force	JB Homes KC	155.15	51.50	02/04/2027

Active Proposals

All Proposals

Proposal Number	Account Number	Description	# Of Locations	Type	Client Service Advisor	Regional Agency Manager	Status	Rating Status	Effective Date	Change Effective Limit Dedu Date
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On the Proposal page, click the **More** dropdown in the top-right corner, then select **Forms and Mail Merge Letters** under Forms and Letters.

UAT PRISCATECH 🔍 ? 📢 **JB** ▾

Dashboards Accounts ▾ **Policy Admin** ▾ Proposals ▾ Agency Admin ▾ Contacts Reports ▾ Admin ▾

Policies > 26-1128053-0001 - JB Homes KC ☆

Account Information

Account: [JB Homes KC](#)
 Account Number: NREIG1128053
 AMP Fee Rate: 0.00
 Account Policy: [26-1128053](#)

Policy Detail

Policy Number: 26-1128053-0001
 Status: In Force
 Effective Date: 03/16/2026
 Expiry Date: 03/16/2027
 Sent to Collections:

Application Information

Application Proposal: [P000126446](#)

Send NOIC Generate EOI Cancel Policy Create Endorsement **More ▾**

Forms and Letters

[Forms and Mail Merge Letters](#)

Fire Events

[Documents To Be Printed](#)
[12508-125101 Update Location Schedule Contacts from previous term Lender and IRA statement Task - Policies](#)

Policy

[Transfer Policy to Broker](#)
[Policy Changes](#)
[Pending Cancellations](#)
[Policy Premium Onsets / Offsets](#)

Schedules

[Location Schedule Contacts](#)
[Master Policy Validation Property Schedules](#)
[Master Policy Validation Earth Movement Schedules](#)
[Master Policy Validation EB Schedules](#)
[Master Policy Validation Flood Schedules](#)
[Master Policy Validation Liability Schedules](#)
[Master Policy Validation PMEO Schedules](#)
[Master Policy Validation Service Line Schedules](#)
[Master Policy Validation Terrorism Schedules](#)
[Master Policy Validation TPP Schedules](#)
[Location Coverage Schedules](#)
[Location Schedules](#)

OFAC

[Search OFAC](#)

Online Orders

[View Online Orders](#)

Open Tasks

[View All Tasks](#) [+ Create New](#)

- ✓ Audit - 26-1128053-0001
- ✓ Document to be Printed

All Notes

No notes yet. [+ Create New](#)

Recent Emails

No emails yet. [+ Create New](#)

Contacts

No contacts yet. [+ Create New](#)

Files

[View All Files](#) [+ Create New](#)

- EOI Documents - 26-1128053-0001 - 20260330.pdf 3/30/2026
- Your NREIG Agent has sent you a document to review and sign. (16-47-12.1930000) 3/16/2026
- Your NREIG Agent has

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Locate the document labeled **“Lender IRA Statement with EOI”**, then click the three-line/checkmark icon to proceed.

The screenshot shows a web application interface with a navigation menu at the top. The main content area displays a list of documents under the heading "Mail Merge Template". The list has columns for "Folder Name" and "Description". The document "Lender IRA statement with EOI" is highlighted in blue. A green circle highlights the three-line/checkmark icon next to this document. To the right of the list is a "Filter By" panel with various dropdown menus and a "Search" button. Below the list is a "Recently Viewed" section.

Folder Name	Description
Direct invoice e-mail template_NREIG	Mail template testing_CSD - 173
Lender IRA statement with EOI	Lender IRA Statements with Evidence of Insurance
Notice of Cancellation Documents	NOC Forms to be Emailed
Notice of Intent to Cancel Documents	NOIC Forms to be Emailed
Notice of Intent to Cancel Rescind Documents	NOIC Rescind Forms to be Emailed
REIP invoice email template	Mail template testing_CSD - 173
To Be Printed	NOC,NOIC & RESCIND Forms to be printed

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You can download the EOI to your desktop or attach it directly to a message sent via Priscatech.

The screenshot shows a web application interface with a dialog box titled "Merge Sections for Lender IRA statement with EOI". The dialog box has a "Download" button, an "Attach" button, and a "Cancel" button. Below the buttons is a text input field with the placeholder text "Select which sections you would like to include.". Below the input field is a table with the heading "Merge Sections" and a sub-heading "None". The table has columns for "Name" and "Description".

Name	Description
NREIG Statement	NREIG Statement
Evidence of Insurance	

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You can also generate the EOI by clicking the paperclip icon on the Mail Merge Template page.

3-0001 - JB Homes KC ☆

Send NOIC Generate EOI Cancel Policy Create Endorsement More ▾

Mail Premium Information Recent Emails

Mail Merge Template

Select Multiple

Folder	Name ▲	Description	
	Direct invoice e-mail template_NREIG	Mail template testing_CSD - 173	
	Lender IRA statement with EOI	Lender IRA Statements with Evidence of Insurance	
	Notice of Cancellation Documents	NOC Forms to be Emailed	
	Notice of Intent to Cancel Documents	NOIC Forms to be Emailed	
	Notice of Intent to Cancel Rescind Documents	NOIC Rescind Forms to be Emailed	
	REIP invoice email template	Mail template testing_CSD - 173	
	To Be Printed	NOC,NOIC & RESCIND Forms to be printed	

Filter By

Name

Folder

All

MCoverage

All Major Coverages

State

All

Reference #

Search Clear

Recently Viewed

Lender IRA statement with EOI

Final Proposal Document

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The Evidence of Insurance will appear in the **Files** section on the right side of the proposal and is available for download.

Policies >

26-1128053-0001 - JB Homes KC ☆

Send NOIC Send NOIC Generate EOI Cancel Policy Create Endorsement More ▾

Policy Detail Premium Information

Policy Number: 26-1128053-0001
 Status: In Force
 Effective Date: 03/16/2026
 Expiry Date: 03/16/2027
 Sent to Collections:

Premium:
 Annual Total Fees: 2,024.16
 State Fees Total Annual: 237.31
 Annual Surplus Lines Tax: 0.00
 Annual Total Cost: 2,262.38

Application Information

Application Proposal: P000126446

Billing Information

Billing Level: Account Bill
 Billing Account: JB Homes KC

Related Location Policies

Policy Number	Effective Date	Good To Reinstate	Description	Billing Account	Monthly Cost	Annual Total Cost
26-1128053	03/16/2026		JB Homes KC: 26-27	JB Homes KC	161.30	1,911.83
26-1128053-0005	03/23/2026		90 Skv Ln: 26-27	JB Homes KC	254.07	3,048.86

No emails yet. + Create New

Contacts

No contacts yet. + Create New

Files

View All Files + Create New

Lender IRA statement with EOI 4/1/2026

NOI Documents - 26-1128053-0001 - 20260330.pdf 3/30/2026

Your NREIG Agent has sent you a document to review and sign. (16:47:12:1930000) 3/16/2026

Your NREIG Agent has sent you a document to review and sign. (16:45:37:7400000) 3/16/2026

Drop files to attach